



SALT CREEK CAPITAL ACQUIRES ALL METALS INDUSTRIES, INC.

Woodside, California (February 8, 2022) – Salt Creek Capital is pleased to announce the acquisition of All Metals Industries, Inc. (“AMI” or the “Company”), a leading distributor of carbon, aluminum, stainless and coated sheet/coil products to customers throughout the Northeast U.S. Founded in 1986 and headquartered in Belmont, New Hampshire, AMI provides metal products including cold rolled steel, galvanized steel, hot rolled P&O steel, galvanized steel, galvanized coil, stainless steel, aluminum, and others.

Salt Creek Capital is partnering with Heidi Paiva, CEO and Paul Koza, President of AMI along with the rest of the management team on this transaction. Ms. Paiva and Mr. Koza jointly commented, “AMI has a long history of providing high quality steel products with timely delivery to its customers. This is a terrific outcome for our company, customers, partners and workforce. AMI’s management team looks forward to working with Salt Creek to continue the growth in the future.”

Terry W. Robinson, Owner of AMI, and a longtime leading NH fixture in the business world and community leader said “leading the growth of this company over the past decades has been incredible. I’m pleased to have worked with Salt Creek Capital on this transaction, and I am confident that I chose the right partners to take the company to the next level. It has been the honor of a lifetime to build AMI to the market leader it has become and I want to thank the loyal employees, customers and business partners over the years who have been an integral part of its success.” Mr. Robinson went on to add “I remain an unabashed supporter of the business and am cheering Heidi on from the sidelines and all involved.”

Bobby Sheth, Managing Director of Salt Creek Capital, added, "AMI is an exciting opportunity for us to build upon as a platform with a long track record of success. The team at Salt Creek looks forward to working with Ms. Paiva, Mr. Koza and the rest of the management team and supporting AMI through its next phase of expansion.”

About All Metals Industries, Inc.

Headquartered in Belmont, New Hampshire, AMI is a leading distributor of sheets, blanks, coils, and plates of steel, aluminum, and other metals. The Company provides a one-stop-shop solution to a diversified base of long-term customers throughout the Northeast U.S. For more information, please visit www.allmetalsindustries.com.

About Salt Creek Capital

Salt Creek Capital is a San Francisco Bay Area-based private equity firm that partners with experienced operating executives to acquire profitable companies with \$5 million - \$150 million in revenue. Salt Creek Capital takes a long-term approach to investing in lower middle market businesses and seeks to create value by working closely with management teams to accelerate growth and improve operating efficiencies. For more information, please contact Tyler Romrell at tyler@saltcreekcap.com or visit www.saltcreekcap.com.